

**TOMYPAK HOLDINGS BERHAD** (Company No. 337743-W)

Quarterly Report for the second quarter ended 30 June 2009

The Board of Directors is pleased to submit its quarterly report on the consolidated results of the Group for the second quarter ended 30 June 2009. The figures have not been audited.

**CONDENSED CONSOLIDATED INCOME STATEMENT**

	Three months ended		Six months ended	
	30.06.2009	30.06.2008	30.06.2009	30.06.2008
	RM '000	RM '000	RM '000	RM '000
<b>Revenue</b>	41,449	47,565	78,023	87,233
Cost of sales	(33,552)	(43,450)	(64,082)	(79,200)
<b>Gross profit</b>	<u>7,897</u>	<u>4,115</u>	<u>13,941</u>	<u>8,033</u>
Other income	173	347	542	187
Distribution expenses	(1,276)	(1,521)	(2,522)	(2,958)
Administrative expenses	(1,083)	(1,151)	(2,114)	(2,303)
Other expenses	(448)	-	-	-
Profit from operations	<u>5,263</u>	<u>1,790</u>	<u>9,847</u>	<u>2,959</u>
Finance costs	(348)	(629)	(861)	(1,217)
<b>Profit before taxation</b>	<u>4,915</u>	<u>1,161</u>	<u>8,986</u>	<u>1,742</u>
Income tax expense	(390)	(142)	(700)	(230)
<b>Profit for the period</b>	<u>4,525</u>	<u>1,019</u>	<u>8,286</u>	<u>1,512</u>
Attributable to:				
Shareholders of the Company	4,525	1,019	8,286	1,512
Minority interests	-	-	-	-
Profit for the period	<u>4,525</u>	<u>1,019</u>	<u>8,286</u>	<u>1,512</u>
Basic earnings per ordinary share (sen)	<u>11.31</u>	<u>2.55</u>	<u>20.72</u>	<u>3.78</u>
Diluted earnings per ordinary share (sen)	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

(The Condensed Consolidated Income Statements should be read in conjunction with the audited financial statements for the year ended 31 December 2008 and the accompanying explanatory notes attached to the interim financial statements.)

**TOMYPAK HOLDINGS BERHAD** (Company No. 337743-W)

Quarterly Report for the second quarter ended 30 June 2009

**CONDENSED CONSOLIDATED BALANCE SHEET AS AT 30 JUNE 2009**

	<b>Unaudited As at 30.06.2009 RM '000</b>	<b>Audited As at 31.12.2008 RM '000</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	51,171	52,411
Prepaid land lease payments	2,860	2,916
Intangible assets	153	174
<b>Total non-current assets</b>	<u>54,184</u>	<u>55,501</u>
<b>Current assets</b>		
Inventories	19,411	26,480
Trade and other receivables	35,394	34,760
Tax recoverable	44	42
Cash and bank balances	7,062	8,992
<b>Total current assets</b>	<u>61,911</u>	<u>70,274</u>
<b>TOTAL ASSETS</b>	<u><u>116,095</u></u>	<u><u>125,775</u></u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Share Capital	40,000	40,000
Reserves	25,780	18,694
<b>Total equity</b>	<u>65,780</u>	<u>58,694</u>
<b>Non-current liabilities</b>		
Loans and borrowings	6,503	8,191
Employee benefits	527	542
Deferred tax liabilities	6,027	6,027
<b>Total non-current liabilities</b>	<u>13,057</u>	<u>14,760</u>
<b>Current liabilities</b>		
Trade and other payables	19,153	15,827
Loans and borrowings	16,197	35,284
Taxation	691	-
Dividends payable	1,217	1,210
<b>Total current liabilities</b>	<u>37,258</u>	<u>52,321</u>
<b>Total liabilities</b>	<u>50,315</u>	<u>67,081</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><u>116,095</u></u>	<u><u>125,775</u></u>
Net assets per share (RM)	1.64	1.47

(The Condensed Consolidated Balance Sheets should be read in conjunction with the audited financial statements for the year ended 31 December 2008 and the accompanying explanatory notes attached to the interim financial statements.)

**TOMYPAK HOLDINGS BERHAD (Company No. 337743-W)**  
 Quarterly Report for the second quarter ended 30 June 2009

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
 for the six months ended 30 June 2009

	Attributable to shareholders of the Company					
	Non-distributable				Distributable	
	Share capital RM '000	Share premium RM '000	Merger reserves RM '000	Revaluation reserves RM '000	Retained profits/ (Accumulated losses) RM '000	Total equity RM '000
<b>At 1 January 2008</b>	40,000	436	2,991	3,261	5,981	52,669
Realisation of reserves	-	-	-	(1,230)	1,230	-
Profit for the year	-	-	-	-	7,625	7,625
Dividends to shareholders	-	-	-	-	(1,600)	(1,600)
<b>At 31 December 2008</b>	<u>40,000</u>	<u>436</u>	<u>2,991</u>	<u>2,031</u>	<u>13,236</u>	<u>58,694</u>
<b>At 1 January 2009</b>	40,000	436	2,991	2,031	13,236	58,694
Profit for the period	-	-	-	-	8,286	8,286
Dividends to shareholders	-	-	-	-	(1,200)	(1,200)
<b>At 30 June 2009</b>	<u>40,000</u>	<u>436</u>	<u>2,991</u>	<u>2,031</u>	<u>20,322</u>	<u>65,780</u>
<b>At 1 January 2007</b>	40,000	436	2,991	3,261	5,243	51,931
Profit for the year	-	-	-	-	1,538	1,538
Dividends to shareholders	-	-	-	-	(800)	(800)
<b>At 31 December 2007</b>	<u>40,000</u>	<u>436</u>	<u>2,991</u>	<u>3,261</u>	<u>5,981</u>	<u>52,669</u>
<b>At 1 January 2008</b>	40,000	436	2,991	3,261	5,981	52,669
Profit for the period	-	-	-	-	1,512	1,512
Dividends to shareholders	-	-	-	-	(400)	(400)
<b>At 30 June 2008</b>	<u>40,000</u>	<u>436</u>	<u>2,991</u>	<u>3,261</u>	<u>7,093</u>	<u>53,781</u>

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited financial statements for the year ended 31 December 2008 and the accompanying explanatory notes attached to the interim financial statements.)

**TOMYPAK HOLDINGS BERHAD** (Company No. 337743-W)

Quarterly Report for the second quarter ended 30 June 2009

**CONDENSED CONSOLIDATED CASH FLOW STATEMENTS**  
**for the six months ended 30 June 2009**

	<b>Unaudited Six months ended 30.06.2009 RM '000</b>	<b>Unaudited Six months ended 30.06.2008 RM '000</b>
Net cash from/ (for) operating activities	22,928	(1,595)
Net cash (used in) investing activities	(2,889)	(3,270)
Net cash (used in)/ from financing activities	(21,969)	2,484
Net (decrease) in cash and cash equivalents	<u>(1,930)</u>	<u>(2,381)</u>
Cash and cash equivalents at 1 January	8,992	2,669
Cash and cash equivalents at 30 June	<u><u>7,062</u></u>	<u><u>288</u></u>

**Cash and cash equivalents at the end of the financial period comprise the following:**

Cash and bank balances	7,062	2,614
Bank overdrafts	-	(2,326)
	<u><u>7,062</u></u>	<u><u>288</u></u>

**(The Condensed Consolidated Cash Flow Statements should be read in conjunction with the audited financial statements for the year ended 31 December 2008 and the accompanying explanatory notes attached to the interim financial statements.)**